



**PANEL OF EVENT MANAGEMENT SERVICE  
PROVIDERS FOR THE RTMC FOR THREE  
(3)YEARS**

**RTMC BID NO:05/2016/17**

## SECTION: 1

# **CONDITIONS AND UNDERTAKINGS BY BIDDER IN RESPECT OF THIS BID**

## CONDITIONS AND UNDERTAKINGS BY BIDDER IN RESPECT OF THIS BID

### 1. **Proprietary Information**

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Road Traffic Management Corporation (RTMC) considers this bid and all related information, either written or verbal, which is provided to the bidder, to be proprietary to RTMC. It shall be kept confidential by the bidder and its officers, employees, agents and representatives. The bidder shall not disclose, publish, or advertise this specification or related information to any third party without the prior written consent of RTMC.

### 2. **Enquiries**

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- 2.1 All communication and attempts to solicit information of any kind relative to this bid should be channeled to the email below, however such such enquiries will be entertained until within ten days of publication on tender bulletin and National Treasury tender portal

Name	RTMC
Email Address	<a href="mailto:Bidadmin@rtmc.co.za">Bidadmin@rtmc.co.za</a>

- 2.2 All the documentation submitted in response to this bid must be in English.
- 2.3 The RTMC may respond to any enquiry in its sole discretion and the bidder acknowledges that it will have no claim against the RTMC on the basis that its bid was disadvantaged by lack of information, or inability to resolve ambiguities.

### 3. **Validity Period**

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Responses to this bid received from bidders will be valid for a period of **120 days** counted from the closing date of the bid.

### 4. **Supplier Performance Management**

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- 4.1 Supplier Performance Management is viewed by the RTMC as critical component in ensuring value for money acquisition and good supplier relations between the RTMC and all its suppliers.
- 4.2 The successful bidder shall upon receipt of written notification of an award, be required to conclude a Service Level Agreement (SLA) with the RTMC, which will form an integral part of the agreement. The SLA will serve as a tool to measure, monitor and assess the supplier's performance level and ensure effective delivery of service, quality and value-add to RTMC business.

## 5. **Instructions on submission of Bids**

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- 5.1 Bids should be submitted in **Five (5) copies** and one all bound in a sealed envelope endorsed, **RTMC BID 05/2016/17: Panel of Event management service providers for the RTMC for period of three (3) years.**
- 5.2 The sealed envelope must be placed in the bid box at the Main Reception area of the RTMC Building, Boardwalk Office Park, Boardwalk Boulevard, Phase 5, Faerie Glen, Pretoria East by no later than **11:00 AM on 15 August 2016.**
- 5.3 A valid tax clearance certificate must be included in the bid response, or proof of application endorsed by SARS in this regard.
- 5.4 The bidder's company name, closing date and the return address must also be endorsed on the envelope.
- 5.5 All bids submitted must be signed by a person or persons duly authorised thereto.
- 5.6 If a courier service company is being used for delivery of the bid document, the bid description must be endorsed on the delivery note/courier packaging to ensure that documents are delivered into the bid box. The RTMC will not be held responsible for any delays where documents are not placed in the bid box before closing time.
- 5.7 Bid received by telegram, telex, email, facsimile or similar medium will not be considered.
- 5.8 Where a bid document is not placed in the bid box at the time of the bid closing, such a bid document will be regarded as a late bid. **Late bids will not be considered.**
- 5.9 Amended bids may be sent in an envelope marked "**Amendment to Bid**" and should be placed in the bid box before the closing time.
- 5.10 Bidders should check the numbers of the pages to satisfy themselves that none are missing or duplicated. No liability will be accepted by RTMC in regard to anything arising from the fact that pages are missing or duplicated.

## 6. **Undertakings by the Bidder**

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- 6.1 The bidder accepts that all costs incurred in preparation, presentation and any demonstration in relation to this bid shall be for the account of the bidder.
- 6.2 The bidder hereby offer to render all or any of the services described in the attached documents to the RTMC on the terms and conditions and in accordance with the specifications stipulated in this bid documents (and which shall be taken as part of, and incorporated into, this proposal at the prices inserted therein).
- 6.3 The bidder shall prepare for a possible presentation should RTMC require such and the bidder shall be notified thereof no later than 4 (four) days before the actual presentation date. Such presentation may include demonstration of products or services as called for by the RTMC in relation to this bid.
- 6.4 The successful bidder hereby accept full responsibility for the proper execution and fulfilment of all obligations and conditions devolving on him/her under this agreement as the principal(s) liable for the due fulfilment of this contract.
- 6.5 The bidder furthermore confirm that he/she has satisfied himself/herself as to the correctness and validity of his/her bid response that the price(s) and rate(s) quoted cover all the work/item(s) specified in the bid response documents and that the price(s) and rate(s) cover all his/her obligations under a resulting contract and that he/she accept that any mistakes regarding price(s) and calculations will be at his/her risk

## **7. RTMC's Rights**

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- 7.1 The RTMC reserves the right not to accept the lowest bid or any bid in part or in whole. RTMC normally awards the contract to the bidder who proves to be fully capable of handling the contract and whose bid is technically acceptable and/or financially advantageous to the RTMC.
- 7.2 The RTMC also reserves the right to award this bid as a whole or in part without furnishing reasons.
- 7.3 The RTMC reserves the right to conduct a site visit at the premises of the offices or at any client sites if so required.

7.4 The RTMC reserves a right to amend any bid conditions, validity period, specifications, or extend the closing date of bid prior to the initially stated closing date. Bidders will be advised in writing of such amendments in good time.

7.5 The RTMC reserves the right to request all relevant information, agreements and other documents to verify information supplied in the bid response. The bidder hereby gives consent to the RTMC to conduct background checks on the bidding entity and any of its directors/trustees/shareholders/members.

## **8. Supplier Development and Promotion of Emerging Black Owned Service Provider**

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8.1 The RTMC promotes enterprise development. In this regard, successful bidders are encouraged to mentor SMME's and/or Youth owned businesses. The implications of such arrangement will be subject to negotiations between the RTMC and the successful bidder.

8.2 It is also the objective of the RTMC to promote transformation of the South African economy and as such, bidders are encouraged to partner with a black owned entity (being 50%+1 black owned and controlled). Such partnership may include the formation of a Joint Venture and/ or subcontracting agreement etc., where a portion of the work under this bid would be undertaken by black owned entities.

8.3 To give effect to this requirement, bidders are required to submit a partnership/ subcontracting proposal detailing the portion of work to be outsourced, level of involvement of the black owned partner and where relevant, submit a consolidated B-BBEE scorecard in-line with the provisions of the PPPFA Regulations which will be considered as part of the B-BBEE scoring.

## **9. Bidders Details and Contact Person**

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<b>DETAILS OF BIDDERS</b>			
<b>Name of your Company (in block letters)</b>			
<b>Signature(s) of the Bidder</b>		<b>Date</b>	

or assignee(s)			
Name of person signing (in block letters)			
Capacity			
Are you duly authorized to sign this Bid?			
Company Registration Number			
VAT Registration Number			
Postal address (in block letters)			
Physical address (in block letters)			
<b>Domicilium citandi et executandi in the RSA (full street address) (in block letters)</b>			

<b>DETAILS OF THE CONTACT PERSON</b>	
Name of Contact Person	
Telephone Number	
Fax Number	
Cellphone Number	
E-Mail Address	

## 10. RESPONSE FORMAT

Bidders shall submit their responses in accordance with the response format specified below (each schedule must be clearly marked):

## 10.1 Cover Page:

10.1.1 The cover page must clearly indicate the bid reference number, bid description and the bidder's name

10.1.2 **Annexure 1** Invitation to Bid (SBD 1 - duly completed and signed)

## 10.2 Schedule 1:

10.2.1 Executive summary of the bidder's Company/Joint Venture/Partnership/Close Corporation.(Agreements/ supporting documentation must be attached and any amendments post award should be approved by RTMC)

10.2.2 **Annexure 2** of this bid document (Duly completed and Signed)

## 10.3 Schedule 2:

10.3.1 Original and Valid Tax clearance certificate(s); please refer to annexure below:

**Annexure 3** Tax Clearance Certificate Requirements

10.3.2 Certified copies of your CIPRO company registration documents listing all members with percentages, in case of a CC. Or latest certified copies of all share certificates in case of a company;

10.3.3 B-BBEE Certificate verified by a SANAS accredited verification agency or a letter from the supplier's auditor. In case where a Joint Venture/Consortium is formed a combined B-BBEE Certificate must be provided.

10.3.4 **Annexure 4** Declaration of Interest (SDB 4)

10.3.5 **Annexure 5** Declaration of Bidders Past SCM Practices (SBD 8)

10.3.6 **Annexure 6** Certificate of Independent Bid Determination (SBD 9)

10.3.7 **Annexure 7** Joint Venture/Consortium Agreement (In case of Consortium or Joint Venture)

**Note: Where bidders form a Consortium or a Joint Venture, bidders must submit all documents as listed under Schedule 2 above for each party to the Consortium or Joint Venture.**

## 10.4 Schedule 3:

10.4.1 Responses to **Section Two** of this document, in line with the format indicated in this bid document.

## 10.5 Schedule 4:



10.5.1 A detailed pricing schedule breakdown for the bid including any supporting schedules on price determination. **The price schedule must be submitted on a separate sealed envelope.**

10.5.2 **Annexure 7** Price Schedule Summary (SBD 3.3)

10.5.3 **Annexure 8** Preferential Point Claim (SBD 6.1) and B-BBEE Certificate

## **11. SPECIAL INSTRUCTIONS TO BIDDERS**

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**11.1** Bidders shall provide full and accurate answers to the questions posed in this document.

**11.2** Bidders **must** substantiate their response to all questions, including full details on how their proposal/solution will address specific functional/technical requirements. All documents as indicated must be supplied as part of the bid response.

**11.3** RTMC reserves the right to appoint more than one service provider in order to ensure prompt delivery and efficiency of the service.

## **12. EVALUATION CRITERIA**

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The bid will be evaluated on a two stage process. Stage 1 will be on Functionality and Stage 2 will be on 90/10 Price and B-BBEE (Stage 2 will be implemented once the panel has been approved, it will be event based and price proposals will be obtained through Request for quotation process.

### **(a) Stage 1 – Functionality Evaluation)**

A two step process will be used which comprises of written responses/ proposals and presentation.

Step 1 will be on written responses/proposals which consists of **70 points**.

**NB:** Bidders will be required to score a minimum of **50 points** in order to qualify for Step 2 .

Step 2 will be based on presentation which consist of **30 points**.

Bidders will be required to make a presentation before the evaluation committee.,however at least a minimum of **15** points must be scored during the presentation.

**NB :** Bidders will finally be required to score at least 70 points on functional evaluation in order to qualify for stage 2.

**(b) Stage 2 – Price and B-BBEE**

**NB:**Stage 2 will be implemented once the panel has been approved, it will be event based and price proposals will be obtained through Request for quotation (RFQ) process.

## 12.1 STAGE 1 – FUNCTIONALITY CRITERIA

The first stage will be based on written proposals and responses to functionality criteria requirements. Functionality shall be evaluated based on the following parameters:

<b>A. Capacity and Bidders Relevant Experience, Similar Work, Financial Capacity, Capacity to execute</b>	<b>30</b>
<p><b>A1. Bidder's relevant experience in event management</b></p> <p>(i) The bidder must demonstrate their experience in similar assignments (see scope of work) in relation to Government and/ or public sector</p> <ul style="list-style-type: none"> <li>• 1 to 3 assignments/events (with number of attendees not less than 200) = <b>3 points</b></li> <li>• 3 to 5 assignments/ events (with number of attendees from 200 and not than 300 = <b>5 points</b></li> <li>• 5 and above assignment/events (with a number of attendees over 300 (<b>high profile events</b>)= <b>10 points</b></li> </ul> <p><b>NB:</b> Bidders are expected to provide reference letters and attach specs/terms of reference which support each letter confirming the execution of the above. The reference letters must clearly indicate the type of service provided, contract duration, contract value and details of the relevant contact person.(Signed by the delegated official).</p> <p><b>A2 Team experience</b></p> <p>Team experience: Bidders must provide CVs of personnel who will be involved</p>	<p>10</p> <p>10</p>

<p>in the project</p> <ul style="list-style-type: none"> <li>➤ Project Director/ Manager :5 years and above = <b>3 points</b></li> <li>➤ Senior Events Planner; 4 years and above = <b>2 points</b></li> <li>➤ Events and promotion Coordinator; 3 years and above= <b>2 points</b></li> <li>➤ Communications Specialist; 3 years and above = <b>1 point</b></li> <li>➤ Technical Specialist; 2 years and above = <b>1 point</b></li> <li>➤ Administrator; 1 year experience= <b>1 point</b></li> </ul> <p><b>A3. Financial Capacity</b></p> <p><b>A3.1.</b> Bidders must provide the following as proof of Financial Capacity:</p> <p>a) Letter of commitment (specific to the bid) from reputable financial service provider or any third party.</p> <p style="text-align: center;"><b>OR</b></p> <p>b) Recent audited financial statement reflecting positive cash flows/ liquidity acceptable to sustain the contract.</p> <p><b>NB:</b>For the bidder to qualify for this points, submitted proof should demonstrate the bidders ability to execute an event to the value R 500 000 and above.</p>	10
<p><b>B. Bidders Capacity to Execute/Deliver the Service (Develop draft event management strategy)</b></p>	20
<p>Bidders are required to familiarise themselves with the RTMC Strategic plan and Annual performance plan in ensuring clear understanding of RTMC business. Based on the above bidders are required to prepare a draft event management strategy and plan of action involving all key elements to ensure comprehensive approach.</p> <p>The draft event management strategy should incorporate at least the following:</p> <ul style="list-style-type: none"> <li>➤ Concept development = <b>3 points</b></li> <li>➤ Event execution plan = <b>3 points</b></li> <li>➤ Crisis management plan = <b>3 points</b></li> <li>➤ Stakeholder consultation = <b>3 points</b></li> </ul>	

<ul style="list-style-type: none"> <li>➤ Community mobilization = <b>1 point</b></li> <li>➤ Resource utilization and allocation = <b>1 point</b></li> <li>➤ Promotion of local community/development in (urban and rural areas) = <b>2 points</b></li> <li>➤ Costing = <b>1 point</b></li> <li>➤ Logistical arrangements for outlying areas (RTMC has a national foot print) = <b>3 points</b></li> </ul> <p>All relevant road safety related events to be studied as well as the RTMC strategic plan and annual performance plan and functional area plans to ensure clear understanding of what RTMC seeks to achieve through different events</p>	
<b>C. Approach and Methodology</b>	<b>20</b>
<p>Provide a detailed approach and methodology to implement event management strategy. The methodology must amongst other things include the following:-</p> <ul style="list-style-type: none"> <li>➤ Work plan and processes = <b>5 points</b></li> <li>➤ Indicative project plan with clearly time lines, roll-out plan and project deliverables= <b>5 points</b></li> <li>➤ Capacity development programme = <b>5 points</b></li> <li>➤ Skills transfer= <b>5 points</b></li> </ul>	
<b>TOTAL FOR FUNCTIONALITY:</b>	<b>70</b>

## 12.2 PRESENTATIONS

A. Knowledge Of The Subject Matter		30
1.	Outline summary displaying extensive knowledge and experience in the provision of the event management field ( detailed company profile)	10
2.	Demonstrate how special or specific requests from RTMC which are not necessarily core shall be executed. ( urgent and short notice requests).	10
3.	Outline and give a high level overview of all items listed under the scope of work by illustrating capability/mechanism.	10

<b>STEP TWO SUB TOTAL</b>	<b>30</b>
<b>OVERALL TOTAL FOR FUNCTIONALITY</b>	<b>100</b>

Functionality will be evaluated at the following scales:

<b>VALUE</b>	<b>DESCRIPTION</b>
5- Excellent	Meets and exceeds the functionality requirements
4- Very Good	Above average compliance to the requirements
3- Good	Satisfactory and should be adequate for stated element
2- Average	Compliance to the requirements
0- Non Compliant	Does not comply to the requirements

### 12.3 STAGE TWO – PRICE AND B-BBEE (PREFERENCE POINTS EVALUATION)

**NB:** Stage 2 will be implemented once the panel has been approved, it will be event based and price proposals will be obtained through Request for quotation (RFQ) process. This stage will be evaluated on a 90/10 Preference Point System (i.e. 90 points on Price and 10 points on B-BBEE).

<b>CRITERIA</b>	<b>MAXIMUM POINTS</b>
Price	90
B-BBEE Rating	10
<b>Grand Total</b>	<b>100</b>



## **SECTION: 2**

# **SPECIFICATION DETAILS AND FUNCTIONALITY REQUIREMENTS**

## **SECTION 2: TECHNICAL REQUIREMENTS/ SPECIFICATION**

### **1.PROJECT DESCRIPTION:**

- 1.1.The RTMC intends appointing an event management company with relevant background, knowledge and a proven track record in the event, promotion and publicity activations and management, working with a core team within the Corporation, relevant government organizations and other identified subject matter experts to develop and implement an events management strategy for the Road Traffic Management Corporation.
- 1.2. The service provider will be expected to conduct logistical arrangements for certain events on behalf of the RTMC. The scope is extended to executing and managing road shows, community outreach programmes and other identified public relations activations on behalf of or in partnership with the RTMC.
- 1.3. The Corporation seeks to host well-coordinated events in partnership with other relevant stakeholders or as a sole host. Events will range from launches, conferences, roundtables, exhibitions, community outreach and mobilization amongst others.
- 1.4. The Corporation seeks to reach as many people as possible and to conduct community engagements; this will require the RTMC to conduct activations that will assist in reaching a mass audience through events

### **2.BACKGROUND**

The need for an events management service provider is motivated by:

- 2.1 The need for RTMC to have a National footprint, e.g. the RTMC is supposed to offer its services nationally and it requires massive community engagements in all parts of the country in order to achieve this objective.
- 2.2 The Corporation is expected to host massive events nationally to mark the beginning and closure of certain Transport related calendar events, e.g. opening and closure of October Transport Month.



### **3.KEY ELEMENTS**

3.1 Key events may include:

- 3.1 The Easter Campaign launch
- 3.2 Launch and closure of October Transport Month
- 3.3 National Ceremonies
- 3.4 Launch of the festive season campaign
- 3.5 World Remembrance day
- 3.6 Road Safety Summits.
- 3.7 Corporate Events and launches
- 3.8 Exhibitions
- 3.9 CSR Events
- 3.10 Press Conferences
- 3.11 Memorial Functions
- 3.12 Awards Ceremonies
- 3.13 Event Activations
- 3.14 Trade Shows
- 3.15 Road Shows
- 3.16 Strategic Planning Sessions, Team Building
- 3.17 Golf Days

These may include other events that the Corporation may deem important to participate in. The events format may be both outdoor and indoor.

The appointed service provider/s will be given a thorough brief for each specific event.

Activations may be on a continuous basis in support of the 365 days road safety programmes and some events may require pre and post event activations.

Events are aimed at:

- Promoting RTMC and its service offering
- Community upliftment
- Raising awareness and mobilizing on related functional areas
- Community engagements
- Promoting road safety
- Commemorating certain milestones through events

3.1 It is therefore critical that some of the events must be aligned with the 3-6-5 road safety programmes in order to intensify already existing activities.

3.2 Events aimed to reach the following Target Audience amongst others:

- All road users
- External stakeholders
- Communities at large
- Transport stake holders:
  - Taxi associations
  - Non-profit originations
  - Cyclists
  - Transport business sector
  - Youth and more

#### **4 OBJECTIVES:**

4.1 The Road Traffic Management Corporation's (RTMC) objective is to host and execute various events and activations that will assist in executing the mandate of the Corporation.

4.2 Specific events will be aimed at promoting and fulfilling the RTMC's objectives and mandate.

4.3 All executed events must be goal driven and oriented.

4.4 All events to be handled and executed effectively and efficiently.

4.5 The Events' target perspective is captured below:

Target Perspective	Meaning
Consultative	Consulting stakeholder
Persuasive	To persuade certain behavior/decision
Awareness	Raise consciousness
Commemorative	Commemorate certain individuals/events
Competitive	Educational competitions
Informative	To inform a niche target audience
Educational	To educate the audience

4.6 The overall RTMC goals are:

- 4.6.1 To provide solutions to road safety challenges South Africans face on a daily basis

- 4.6.2 To keep the RTMC informed of all road safety related issues
- 4.6.3 To have continuous engagements with all affected parties & stakeholders
- 4.6.4 To promote and influence positive road user behaviour.

## **5 STRATEGIC INTENT:**

5.1 RTMC hosts a number of events and it has become apparent that a service provider is appointed to handle and host events that talk to a wide range of audience and locations that the RTMC must reach.

5.2 The key challenges at the moment are:

- 5.2.1 Lack of personnel to activate all provinces
- 5.2.2 Inadequate National footprint
- 5.2.3 Insufficient community engagements
- 5.2.4 Calendar driven events
- 5.2.5 Fragmented and disjointed activities

## **6 SCOPE OF WORK:**

6.1 The service provider will provide:

- 6.1.1 Events management services for the Road Traffic Management Corporation.
- 6.1.2 Develop and implement an events management plan.

6.2 The appointed service provider/s will be contracted for a period of three (3) years as and when the services are required.

## **7 ROLES AND RESPONSIBILITIES:**

7.1 The service provider will be expected to:

- 7.1.1 Coordinate events according to a brief provided by RTMC, the events must achieve the objectives of RTMC.
- 7.1.2 Coordinate all logistical arrangements of the event in consultation with RTMC, e.g. decor, catering, audio visuals, venue hire, etc.
- 7.1.3 Coordinate pre and post event activities necessary for the projects.
- 7.1.4 Community mobilisation on behalf of the RTMC.
- 7.1.5 Event risk management and advice on probable solution.
- 7.1.6 Provide manpower and resources to execute the duties.
- 7.1.7 Oversee hospitality and provide required resources.
- 7.1.8 Identify suitable and relevant venues for activations.

- 7.1.9 Collection of promotional material that might be needed for the event from the RTMC offices.

**SECTION: 3**

**ANNEXURE AND STANDARD  
BIDDING DOCUMENTS**

## **ANNEXURE AND STANDARD BIDDING DOCUMENTS**

<b>DOCUMENT</b>	<b>DESCRIPTION</b>
<b>BDGI</b>	<b>Bid Documents General Information</b>
<b>Annexure 1</b>	<b>Invitation to Bid (SBD 1)</b>
<b>Annexure 2</b>	<b>Acceptance of Bid Conditions and Bidder's Structure</b>
<b>Annexure 3</b>	<b>Tax Clearance Requirements (SBD 2)</b>
<b>Annexure 4</b>	<b>Declaration of Interest (SBD 4)</b>
<b>Annexure 5</b>	<b>Declaration of Bidder's Past Supply Chain Management Practices (SBD 8)</b>
<b>Annexure 6</b>	<b>Certificate of Independent Bid Determination (SBD 9)</b>
<b>Annexure 7</b>	<b>Pricing Schedule (SBD 3.3)</b>
<b>Annexure 8</b>	<b>Preference Points Claim Forms (SBD 6)</b>



## **BIDDING DOCUMENTS : GENERAL INFORMATION**

1. The bidding forms are drawn up so that certain essential information is to be furnished in a specific manner. Any additional particulars shall be furnished in the enclosed questionnaire(s) or in a separate annexure.
2. The bidding forms should not be retyped or redrafted but photocopies may be prepared and used. Additional offers may be made for any item, but only on a photocopy of the page in question. Additional offers made in any other manner may be disregarded.
3. Bidding forms not filled in using a computer and printer shall be completed in black ink.
4. Bidders shall check the numbers of the pages and satisfy themselves that none are missing or duplicated. No liability shall be accepted in regard to claims arising from the fact that pages are missing or duplicated.
5. The forms in respect of Preference Points Claim, if attached, shall be completed and submitted with the completed Bid.
6. Firm bid prices and delivery periods are preferred. Consequently bidders shall clearly state whether prices and delivery periods will remain firm for the duration of the contract or not.
7. If non-firm prices are submitted, this fact should be clearly stated in the bidding documents.
8. Where items are specified in detail, the specifications from an integral part of the bidding document and bidders shall indicate in the space provided whether the items offered are to specification or not.
9. In respect of the paragraphs where the items offered are strictly to specification, bidders shall insert the words "as specified".



- 10.** In cases where the items are not to specification, the deviations from the specifications shall be indicated.
- 11.** The bid prices shall be given in the units shown.
- 12.** All prices shall be quoted in South African currency.

**YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE ROAD TRAFFIC  
MANAGEMENT CORPORATION**

**BID NUMBER:** ..... **CLOSING DATE:** ..... **CLOSING TIME:**  
11:00

DESCRIPTION.....  
.....  
.....

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**The successful bidder will be required to fill in and sign a written Contract Form (SBD 7).**

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BID DOCUMENTS MAY BE POSTED

TO:.....  
.....  
.....

**OR**

DEPOSITED IN THE BID BOX SITUATED AT (*STREET ADDRESS*)

.....  
.....  
.....

**Bidders should ensure that bids are delivered timeously to the correct address. If the bid is late, it will  
not be accepted for consideration.**

The bid box is generally open 24 hours a day, 7 days a week.

**ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS – (NOT TO BE RE-TYPED)**  
**THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT**  
**AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2011, THE GENERAL**  
**CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL**  
**CONDITIONS OF CONTRACT.**

**THE FOLLOWING PARTICULARS MUST BE FURNISHED(FAILURE TO DO SO MAY  
RESULT IN YOUR BID BEING DISQUALIFIED)**

NAME OF BIDDER

.....

POSTAL ADDRESS

.....

.....

STREET ADDRESS

.....

.....

TELEPHONE NUMBER      CODE.....

NUMBER.....

FASCIMILE NUMBER CODE.....

NUMBER.....

EMAIL ADDRESS

.....

VAT REGISTRATION NUMBER .....

HAS AN ORIGINAL AND VALID TAX CLEARANCE CERTIFICATE BEEN SUBMITTED? (SBD 2)

**YES or NO**

HAS A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE BEEN SUBMITTED? (SBD 6.1)

**YES or NO**

IF YES, WHO WAS THE CERTIFICATE ISSUED BY?

AN ACCOUNTING OFFICER AS CONTEMPLATED IN THE CLOSE CORPORATION ACT (CCA) ☐

A VERIFICATION AGENCY ACCREDITED BY THE SOUTH AFRICAN ACCREDITATION  
SYSTEM (SANAS); ☐

OR ☐

A REGISTERED AUDITOR

**[TICK APPLICABLE BOX]**

**(A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE MUST BE SUBMITTED IN ORDER  
TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE)**

ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS / SERVICES /  
WORKS OFFERED?

**YES or NO**

[IF YES ENCLOSE PROOF]

SIGNATURE OF  
BIDDER.....

DATE.....

CAPACITY UNDER WHICH THIS BID IS

SIGNED.....

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**ANY ENQUIRIES REGARDING THE BIDDING PROCEDURE MAY BE DIRECTED TO:****Department:** .....**Contact Person:** .....**Tel:** .....**Fax:** .....**E-mail address:**.....**ANY ENQUIRIES REGARDING TECHNICAL INFORMATION MAY BE DIRECTED TO:****Contact Person:** .....**Tel:** .....**Fax:** .....**E-mail address:**.....

**ANNEXURE 2      ACCEPTANCE OF BID CONDITIONS AND BIDDERS STRUCTURE**

**ACCEPTANCE OF BID CONDITIONS**

<b>BID REFERENCE NO.</b>	
<b>NAME OF BIDDER:</b>	
<b>AUTHORISED SIGNATORY:</b>	
<b>NAME OF AUTHORISED SIGNATORY:</b>	
<b>POSITION OF AUTHORISED SIGNATORY:</b>	
<b>BY SIGNING ABOVE, THE BIDDER HEREBY ACCEPT FULL RESPONSIBILITY FOR THE PROPER EXECUTION AND FULLFILMENT OF ALL OBLIGATIONS AND CONDITIONS DEVOLVING ON HIM/HER UNDER THIS BID.</b>	

**BIDDING STRUCTURE**

Indicate the type of bidding structure by marking with “X”	
Individual Bidder	
Joint Venture/Consortium	
Company	
Other	

**BIDDING STRUCTURE INFORMATION**

Bidder Information:	
Name of Company	
Registration Number	
VAT Registration Number	
Contact Person	
Telephone Number	
Cellphone Number	



<b>Fax Number</b>	
<b>Email Address</b>	
<b>Postal Address</b>	
<b>Physical Address</b>	

**If Partnership/Joint Venture/Consortium, bidders must provide bidder information for each partner/joint venture member/consortium member.**

**APPLICATION FOR TAX CLEARANCE CERTIFICATE  
(IN RESPECT OF BIDS)**

	<b>IT IS A CONDITION OF BID THAT: –</b>
1.	It is an absolute requirement that the taxes of the successful bidder must be in order or that suitable arrangements have been made with the Receiver of Revenue to satisfy them.
2.	The Application for Tax Clearance Certificate (in respect of bids), must be completed by the bidder in all respects and submitted to the Receiver of Revenue where the bidder is registered for income tax purposes. The Receiver of Revenue will then furnish the bidder with a Tax Clearance Certificate that will be valid for a period of twelve (12) months from date of issue. This <b>Tax Clearance Certificate must be submitted in the original with the bid under this section</b> , that is before the closing time and date of the bid. Failure to submit an original and valid Tax Clearance Certificate may invalidate your bid.
3.	Each party to a Consortium/Sub-contractors must complete a separate Tax Clearance Certificate. Copies of the Application for Tax Clearance Certificate are available at any Receiver's Office.

## APPLICATION FOR TAX CLEARANCE CERTIFICATE (IN RESPECT OF BIDDERS)

1. Name of taxpayer / bidder :

.....

2. Trade name:

.....

3. Identification number

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

4. Company / Close Corporation registration number:

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

5. Income tax reference number:

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

6. VAT registration number (if applicable):

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

7. PAYE employer's registration number (if applicable):

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

**Contact person requiring Tax Clearance  
Certificate:**

Signature : .....

**Name :** .....

**Telephone number :** Code: (        ) Number : .....

**Address :**

.....

.....  
.....  
.....

Code : .....

Date : .....

PLEASE NOTE

**THE COMMISSIONER FOR THE SOUTH AFRICAN REVENUE SERVICE (SARS)  
WILL NOT EXERCISE HIS DISCRETIONARY POWERS IN FAVOUR OF ANY  
PERSON WITH REGARD TO ANY INTEREST, PENALTIES AND/ OR ADDITIONAL  
TAX LEVIABLE DUE TO THE LATE- OR UNDERPAYMENT OF TAXES, DUTIES OR  
LEVIES OR THE RENDITION RETURNS BY ANY PERSON AS A RESULT OF ANY  
SYSTEM NOT BEING YEAR 2000 COMPLIANT**

## DECLARATION OF INTEREST

1. Any legal person, including persons employed by the state<sup>1</sup>, or persons having a kinship with persons employed by the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid (includes a price quotation, advertised competitive bid, limited bid or proposal). In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons employed by the state, or to persons connected with or related to them, it is required that the bidder or his/her authorised representative declare his/her position in relation to the evaluating/adjudicating authority where-

- the bidder is employed by the state; and/or
- the legal person on whose behalf the bidding document is signed, has a relationship with persons/a person who are/is involved in the evaluation and or adjudication of the bid(s), or where it is known that such a relationship exists between the person or persons for or on whose behalf the declarant acts and persons who are involved with the evaluation and or adjudication of the bid.

1. **In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.**

1.1 Full Name of bidder or his or her representative:  
.....

1.2 Identity Number: .....

1.3 Position occupied in the Company (director, trustee, shareholder<sup>2</sup>):  
.....

1.4 Company Registration Number  
.....

1.5 Tax Reference Number:  
.....

1.6 VAT Registration Number:  
.....

**1.6.1** The names of all directors / trustees / shareholders / members, their individual identity numbers, tax reference numbers and, if applicable, employee / persal numbers must be indicated in paragraph 3 below.

<sup>1</sup>“State” means –

- (a) any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No. 1 of 1999);
- (b) any municipality or municipal entity;
- (c) provincial legislature;
- (d) national Assembly or the national Council of provinces; or
- (e) Parliament.

<sup>2</sup>“Shareholder” means a person who owns shares in the company and is actively involved in the management of the enterprise or business and exercises control over the enterprise.

**1.7** Are you or any person connected with the bidder  
presently employed by the state?

**YES / NO**

2.7.1 If so, furnish the following particulars:

Name of person / director / trustee / shareholder/ member:  
.....

Name of state institution at which you or the person  
connected to the bidder is employed : .....

Position occupied in the state institution: .....

Any other particulars:

.....

.....

.....

2.7.2 If you are presently employed by the state, did you obtain  
**YES / NO**  
the appropriate authority to undertake remunerative  
work outside employment in the public sector?

2.7.2.1 If yes, did you attached proof of such authority to the bid  
**YES / NO**  
 document?

(Note: Failure to submit proof of such authority, where applicable, may result in the disqualification of the bid.

2.7.2.2 If no, furnish reasons for non-submission of such proof:

.....  
 .....  
 .....

**2.8** Did you or your spouse, or any of the company's directors /  
**NO**  
 trustees / shareholders / members or their spouses conduct  
 business with the state in the previous twelve months?

**YES /**

2.8.1 If so, furnish particulars:

.....  
 .....  
 .....

**2.9** Do you, or any person connected with the bidder, have  
 any relationship (family, friend, other) with a person  
 employed by the state and who may be involved with  
 the evaluation and or adjudication of this bid?

**YES / NO**

2.9.1 If so, furnish particulars.

.....  
 .....  
 .....

**2.10** Are you, or any person connected with the bidder,  
**YES/NO**

aware of any relationship (family, friend, other) between  
any other bidder and any person employed by the state  
who may be involved with the evaluation and or adjudication  
of this bid?

**2.10.1** If so, furnish particulars.

.....  
.....  
.....

**2.11** Do you or any of the directors / trustees / shareholders / members  
**YES/NO**

of the company have any interest in any other related companies  
whether or not they are bidding for this contract?

**2.11.1** If so, furnish particulars:

.....  
.....  
.....



### 3 Full details of directors / trustees / members / shareholders.

Full Name	Identity Number	Personal Tax Reference Number	State Number / Employee Persal Number

## 4 DECLARATION

I, THE UNDERSIGNED (NAME).....

CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 23 OF THE GENERAL CONDITIONS OF CONTRACT SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....  
Signature Date

.....  
Position Name of bidder

May 2011

## DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

1. This Declaration forms part of the bidding documents and must be completed and submitted by the bidder. Failure to do so may result in the bid being rejected.
2. It serves as a declaration to be used by institutions in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
3. The bid of any bidder may be disregarded if that bidder, or any of its directors have:-
  - (a) abused the institution's supply chain management system;
  - (b) committed fraud or any other improper conduct in relation to such system; or
  - (c) failed to perform on any previous contract.
4. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid. ( \*Please circle the applicable Yes or No response below clearly )

- 4.1 ***Is the bidder or any of its directors listed on the National Treasury's database as companies or persons prohibited from doing business with the public sector?***

**\*Yes /  
No**

**(Companies or persons who are listed on this database were informed in writing of this restriction by the National Treasury after the *audi alteram partem* rule was applied).**

- 4.1.1 If so, state the particulars:

.....  
 .....

- 4.2 Is the bidder or any of its directors listed on the Register for Bid Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)?

**\*Yes /  
No**

To access this Register enter the National Treasury's website, [www.treasury.gov.za](http://www.treasury.gov.za), click on the icon "Register for Bid Defaulters" or submit your written request for a hard copy of the Register to facsimile number (012) 3265445.

- 4.1.2 If so, state the particulars:

.....

.....  
**4.3** Was the bidder or any of its directors convicted by a court of law (including a court outside of the Republic of South Africa) for fraud or corruption during the past five years?

**\*Yes /  
No**

**4.3.1** If so, state the particulars:

.....  
.....

**4.4** Was any contract between the bidder and any organ of state terminated during the past five years on account of failure to perform on or comply with the contract?

**\*Yes /  
No**

**4.4.1** If so, state the particulars:

.....  
.....

## DECLARATION

I, THE UNDERSIGNED (FULL NAME) .....  
 CERTIFY THAT THE INFORMATION FURNISHED IN SECTIONS 4.1, 4.2, 4.3 and 4.4 ABOVE  
 IS TRUE AND CORRECT. I ACCEPT THAT, IN ADDITION TO MY/OUR BID BEING REJECTED  
 AND/OR CANCELLATION OF A CONTRACT, ACTION MAY BE TAKEN AGAINST ME,  
 SHOULD THIS DECLARATION PROVE TO BE FALSE.

..... ... SIGNATURE OF DECLARANT	..... BID NUMBER	..... DATE
..... ... POSITION OF DECLARANT	..... NAME OF COMPANY / ORGANISATION / ENTERPRISE / BIDDER	
Witness 1. : .....		Witness 2. : .....

**CERTIFICATE OF INDEPENDENT BID DETERMINATION**

I, the undersigned, in submitting the accompanying bid:

---

(Bid Number and Description)

in response to the invitation for the bid made by:

---

(Name of Institution)

do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf of: \_\_\_\_\_ that:

(Name of Bidder)

1. I have read and I understand the contents of this Certificate;
2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign the bid, on behalf of the bidder;
5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:

(a) has been requested to submit a bid in response to this bid invitation;

- (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
- (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder

6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However communication between partners in a joint venture or consortium<sup>3</sup> will not be construed as collusive bidding.

7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:

- (a) prices;
- (b) geographical area where product or service will be rendered (market allocation)
- (c) methods, factors or formulas used to calculate prices;
- (d) the intention or decision to submit or not to submit, a bid;
- (e) the submission of a bid which does not meet the specifications and conditions of the bid; or
- (f) bidding with the intention not to win the bid.

8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.

9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

<sup>3</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

.....  
Signature

.....  
Date

.....  
Position

.....  
Name of Bidder



## PRICING SCHEDULE

### FIRM PRICES (PURCHASES)

**NOTE: ONLY FIRM PRICES WILL BE ACCEPTED. NON-FIRM PRICES (INCLUDING PRICES SUBJECT TO RATES OF EXCHANGE VARIATIONS) WILL NOT BE CONSIDERED**

**IN CASES WHERE DIFFERENT DELIVERY POINTS INFLUENCE THE PRICING, A SEPARATE PRICING SCHEDULE MUST BE SUBMITTED FOR EACH DELIVERY POINT**

Name of bidder.....	Bid number.....
Closing Time 11:00	Closing date.....

**OFFER TO BE VALID FOR.....DAYS FROM THE CLOSING DATE OF BID.**

ITEM NO	QUANTITY (PER UNIT)	DESCRIPTION	BID PRICE PER UNIT IN RSA CURRENCY**

**\*\* (ALL APPLICABLE TAXES INCLUDED)**

- 
- Required by: .....
  - At: .....
  - Brand and model .....
  - Country of origin .....

- Does the offer comply with the specification(s)? \*YES/NO
- If not to specification, indicate deviation(s) .....
- Period required for delivery .....  
\*Delivery: Firm/not firm
- Delivery basis .....

**Note: All delivery costs must be included in the bid price, for delivery at the prescribed destination.**

**\*\* “all applicable taxes” includes value-added tax, pay as you earn, income tax, unemployment insurance fund contributions and skills development levies.**

**\*Delete if not applicable**

## PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2011

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

**NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2011.**

---

### 1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to all bids:

- the 80/20 system for requirements with a Rand value of up to R1 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R1 000 000 (all applicable taxes included).

1.2 The value of this bid is estimated to exceed/not exceed R1 000 000 (all applicable taxes included) and therefore the.....system shall be applicable.

1.3 Preference points for this bid shall be awarded for:

- (a) Price; and
- (b) B-BBEE Status Level of Contribution.

1.3.1 The maximum points for this bid are allocated as follows:

## POINTS

1.3.1.1 PRICE .....

1.3.1.2 B-BBEE STATUS LEVEL OF CONTRIBUTION .....

**Total points for Price and B-BBEE must not exceed 100**

1.4 Failure on the part of a bidder to fill in and/or to sign this form and submit a B-BBEE Verification Certificate from a Verification Agency accredited by the South African Accreditation System (SANAS) or a Registered Auditor approved by the Independent Regulatory Board of Auditors (IRBA) or an Accounting Officer as contemplated in the Close Corporation Act (CCA) together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.

1.5. The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

## 2. DEFINITIONS

2..1 **“all applicable taxes”** includes value-added tax, pay as you earn, income tax, unemployment insurance fund contributions and skills development levies;

2.2 **“B-BBEE”** means broad-based black economic empowerment as defined in section 1 of the Broad  
-Based Black Economic Empowerment Act;

2.3 **“B-BBEE status level of contributor”** means the B-BBEE status received by a measured entity based on its overall performance using the relevant scorecard contained in the Codes of Good Practice on Black Economic Empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;

2.4 **“bid”** means a written offer in a prescribed or stipulated form in response to an invitation by an  
organ of state for the provision of services, works or goods, through price quotations, advertised  
competitive bidding processes or proposals;

- 2.5 **“Broad-Based Black Economic Empowerment Act”** means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- 2.6 **“comparative price”** means the price after the factors of a non-firm price and all unconditional discounts that can be utilized have been taken into consideration;
- 2.7 **“consortium or joint venture”** means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract;
- 2.8 **“contract”** means the agreement that results from the acceptance of a bid by an organ of state;
- 2.9 **“EME”** means any enterprise with an annual total revenue of R5 million or less .
- 2.10 **“Firm price”** means the price that is only subject to adjustments in accordance with the actual increase or decrease resulting from the change, imposition, or abolition of customs or excise duty and any other duty, levy, or tax, which, in terms of the law or regulation, is binding on the contractor and demonstrably has an influence on the price of any supplies, or the rendering costs of any service, for the execution of the contract;
- 2.11 **“functionality”** means the measurement according to predetermined norms, as set out in the bid documents, of a service or commodity that is designed to be practical and useful, working or operating, taking into account, among other factors, the quality, reliability, viability and durability of a service and the technical capacity and ability of a bidder;
- 2.12 **“non-firm prices”** means all prices other than “firm” prices;
- 2.13 **“person”** includes a juristic person;
- 2.14 **“rand value”** means the total estimated value of a contract in South African currency, calculated at the time of bid invitations, and includes all applicable taxes and excise duties;

- 2.15 **“sub-contract”** means the primary contractor’s assigning, leasing, making out work to, or employing, another person to support such primary contractor in the execution of part of a project in terms of the contract;
- 2.16 **“total revenue”** bears the same meaning assigned to this expression in the Codes of Good Practice on Black Economic Empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act and promulgated in the *Government Gazette* on 9 February 2007;
- 2.17 **“trust”** means the arrangement through which the property of one person is made over or bequeathed to a trustee to administer such property for the benefit of another person; and
- 2.18 **“trustee”** means any person, including the founder of a trust, to whom property is bequeathed in order for such property to be administered for the benefit of another person.

### 3. ADJUDICATION USING A POINT SYSTEM

- 3.1 The bidder obtaining the highest number of total points will be awarded the contract.
- 3.2 Preference points shall be calculated after prices have been brought to a comparative basis taking into account all factors of non-firm prices and all unconditional discounts;.
- 3.3 Points scored must be rounded off to the nearest 2 decimal places.
- 3.4 In the event that two or more bids have scored equal total points, the successful bid must be the one scoring the highest number of preference points for B-BBEE.
- 3.5 However, when functionality is part of the evaluation process and two or more bids have scored equal points including equal preference points for B-BBEE, the successful bid must be the one scoring the highest score for functionality.
- 3.6 Should two or more bids be equal in all respects, the award shall be decided by the drawing of lots.

#### 4. POINTS AWARDED FOR PRICE

##### 4.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

**80/20                      or                      90/10**

$$P_s = 80 \left( 1 - \frac{P_t - P_{\min}}{P_{\min}} \right) \quad \text{or} \quad P_s = 90 \left( 1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$$

Where

$P_s$  = Points scored for comparative price of bid under consideration

$P_t$  = Comparative price of bid under consideration

$P_{\min}$  = Comparative price of lowest acceptable bid

#### 5. Points awarded for B-BBEE Status Level of Contribution

- 5.1 In terms of Regulation 5 (2) and 6 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

<b>B-BBEE Status Level of Contributor</b>	<b>Number of points (90/10 system)</b>	<b>Number of points (80/20 system)</b>
1	10	20
2	9	18
3	8	16
4	5	12
5	4	8
6	3	6
7	2	4
8	1	2
Non-compliant contributor	0	0

- 5.2 Bidders who qualify as EMEs in terms of the B-BBEE Act must submit a certificate issued by an Accounting Officer as contemplated in the CCA or a Verification Agency accredited by SANAS or a Registered Auditor. Registered auditors do not need to meet the prerequisite for IRBA's approval for the purpose of conducting verification and issuing EMEs with B-BBEE Status Level Certificates.
- 5.3 Bidders other than EMEs must submit their original and valid B-BBEE status level verification certificate or a certified copy thereof, substantiating their B-BBEE rating issued by a Registered Auditor approved by IRBA or a Verification Agency accredited by SANAS.
- 5.4 A trust, consortium or joint venture, will qualify for points for their B-BBEE status level as a legal entity, provided that the entity submits their B-BBEE status level certificate.
- 5.5 A trust, consortium or joint venture will qualify for points for their B-BBEE status level as an unincorporated entity, provided that the entity submits their consolidated B-BBEE scorecard as if they were a group structure and that such a consolidated B-BBEE scorecard is prepared for every separate bid.
- 5.6 Tertiary institutions and public entities will be required to submit their B-BBEE status level certificates in terms of the specialized scorecard contained in the B-BBEE Codes of Good Practice.



5.7 A person will not be awarded points for B-BBEE status level if it is indicated in the bid documents that

such a bidder intends sub-contracting more than 25% of the value of the contract to any other enterprise that does not qualify for at least the points that such a bidder qualifies for, unless the intended subcontractor is an EME that has the capability and ability to execute the sub-contract.

5.8 A person awarded a contract may not sub-contract more than 25% of the value of the contract to any other enterprise that does not have an equal or higher B-BBEE status level than the person concerned, unless the contract is sub-contracted to an EME that has the capability and ability to execute the sub-contract.

## 6. BID DECLARATION

6.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:

## 7. B-BBEE STATUS LEVEL OF CONTRIBUTION CLAIMED IN TERMS OF PARAGRAPHS 1.3.1.2 AND 5.1

7.1 B-BBEE Status Level of Contribution: ..... = .....(maximum of 10 or 20 points)

(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 5.1 and must be substantiated by means of a B-BBEE certificate issued by a Verification Agency accredited by SANAS or a Registered Auditor approved by IRBA or an Accounting Officer as contemplated in the CCA).

## 8 SUB-CONTRACTING

8.1 Will any portion of the contract be sub-contracted? YES / NO (delete which is not applicable)

8.1.1 If yes, indicate:

(i) what percentage of the contract will be subcontracted?  
.....%

(ii) the name of the sub-contractor? .....

(iii) the B-BBEE status level of the sub-contractor?

.....

(iv) whether the sub-contractor is an EME? YES / NO (delete which is not applicable)

## 9 DECLARATION WITH REGARD TO COMPANY/FIRM

9.1 Name of company/firm : .....

9.2 VAT registration number : .....

9.3 Company registration number :  
.....

### 9.4 TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
- ☐ One person business/sole propriety
- ☐ Close corporation
- ☐ Company
- ☐ (Pty) Limited

[TICK APPLICABLE BOX]

### 9.5 DESCRIBE PRINCIPAL BUSINESS ACTIVITIES

.....  
.....  
.....

### 9.6 COMPANY CLASSIFICATION

- ☐ Manufacturer
- ☐ Supplier
- ☐ Professional service provider
- ☐ Other service providers, e.g. transporter, etc.

[TICK APPLICABLE BOX]

9.7 Total number of years the company/firm has been in business?  
.....

9.8 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contribution indicated in paragraph 7 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

- (i) The information furnished is true and correct;
- (ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form.
- (iii) In the event of a contract being awarded as a result of points claimed as shown in paragraph 7, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- (iv) If the B-BBEE status level of contribution has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –
  - (a) disqualify the person from the bidding process;
  - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;

- (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
- (d) restrict the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, from obtaining business from any organ of state for a period not exceeding 10 years, after the audi alteram partem (hear the other side) rule has been applied; and
- (e) forward the matter for criminal prosecution

**WITNESSES:**

1. ....

.....

SIGNATURE(S) OF BIDDER(S)

3 .....  
 DATE:.....  
 ADDRESS:.....

.....

.....

